

## TRANSACTIONAL INVESTMENT PROGRAM INVESTMENT DIRECTION



This form contains important disclosures about your instructions to Chalfouh LLC with regard to allocating your funds to available asset classes offered through the Transactional Investment Program (TIP). Please complete all information for your investment to avoid a delay in processing. Chalfouh LLC ("the company") does not offer investment advice and will allocate funds as per your direction as provided to the company.

PART 1. TIP ACCOUNT OWNER /SPONSOR		
Name_	Account No	
	New Account Pending	
PART 2. ASSET ALLOCATION and TRANSACTION AUTHORIZATION		
Please provide the contact information of the Account Owner's or Sponsor's Representative		
Company		
I authorize and direct Chalfouh LLC to allocate my funds for transactions offered by TIP as per the following allocation:		
Real Estate Transactions: %, Precious Metals Purchases: %, Cryptocurrency Trading:%		
I acknowledge that by submitting this request I will contact my TIP account representative with Chalfouh LLC and execute the Transactional Investment Program Account Agreement to allow the company to allocate the funds as per my asset allocation and transaction authorization herein.		
PART 3. PRECIOUS METALS DEPOSITORY INFORMATION		
Only one Depository can be used to store metals per account. Metals held in an account cannot be split between depositories. I understand the Chalfouh LLC will the appropriate depository from one of the following depositories		
Delaware Depository® - Delaware (Depository Trust Company of Delaware, LLC)	IDS of Delaware (International Depository Services Group)	
Wilmington, DE Delaware Depository provides Commingled Storage for all metal types, and Segregated Storage for all Gold, Platinum, and Palladium products, and 1000 oz. Silver bars. Segregated Storage is not available for Silver products smaller than 1000 oz. bars.	New Castle, DE IDS of Delaware provides Commingled and Segregated Storage for Gold, Silver, Platinum, and Palladium.	
Storage and insurance fees are 0.083% per month from the value of precious metals stored. All fees, including those past due, must be paid before any applicable transactions will be processed.		
PART 4. TIP ACCOUNT OWNER-SPONSOR		
By signing I hereby acknowledge that i have read and agree with the information provided on the following page. By signing below, you are indicating that you have read, understand, and agree to the foregoing representations made on this Investment Direction form and that all are true and accurate as of the date hereof and shall be true and accurate as of the date of delivery of the funds to the Investment and shall survive such delivery.		
X		
Signature of Account Holder's Legal Representative	Date (mm/dd/yyyy)	

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## PART 5. ACKNOWLEDGMENTS

I direct Chalfouh LLC ("Company") to execute the purchase of the investment stated on this form for the benefit of my account and or organization. I hereby make the following acknowledgments, agreements and representations:

- Lunderstand that Chalfouh LLC is compensated through management fees and profit sharing.
- I am solely responsible for the selection of my allocation percentages of my funds to assets offered by TIP and the Company has made no representations or recommendations with regards to this Allocation. I have evaluated the risks involved with this transaction and have conducted the due diligence I felt appropriate on the Allocation I have selected.
- I authorize the Company to proceed with my instructions directed on this form (purchase, sale or exchange of precious metals, Real Estate or Cryptocurrency) according to the details provided by my the Company's Transactional Investment Program Account Agreement and without further written or verbal authorization from me.
- I acknowledge receipt of disclosure concerning price spread for precious metals transactions, if applicable (see Investment Disclosures for Precious Metals within the TIP Account Agreement).
- I acknowledge that this investment is not FDIC insured and may lose value. In addition, the investment selected by the undersigned may lack immediate liquidity; may be speculative and involved a high degree of risk; and may result in a complete loss of the investment.
- I understand that if this Investment Direction and any accompanying documentation are not received as required, or, if received, are unclear in the opinion of the Company, or if there are insufficient undirected funds in my account to fully comply with my instructions to purchase the investment and to pay all fees, the Company may not process this transaction until proper documentation and/or clarification is received, and the Company will have no liability for loss of income or appreciation.
- I understand that neither the Company nor any employee or agent of the Company has selected or recommended any investment for me; and neither the Company nor any employee or agent of the Company has acted as a broker-dealer or salesperson in completing any purchase or sale of an investment of a security for me.
- I certify that I have consulted with a legal or tax professional to the extent necessary for me to make this certification. I certify that I have not received any legal or tax advice from the Company or its employees.
- I am solely responsible for reading my Account statement and confirming that asset allocations, agree with arrangements I have made with the Company.
- I understand that precious metals investments are received by, stored at, and delivered from a depository. Annual fees are due for this storage and will be deducted from the stored precious metals allocations.
- I acknowledge that the Company is not responsible for and is not bound by any representations, warranties, statements or agreements made by my
  Representative or any financial representative beyond the terms and provisions contained in my Transactional Investment Program Account
  Agreement and other TIP forms.
- The undersigned consents to the fee schedule of the Company as in effect, as may be modified from time to time. I understand transactions with insufficient funds will not be processed until sufficient funds are received. If fees are being deducted from my account, the full amount of the transaction plus fees must be available before the transaction can be processed.
- I understand that with exception of cash invested in an FDIC insured bank account, investments held in my TIP account may lose value, are not FDIC insured, and are not guaranteed by the Company.
- I understand that if this Investment Direction and any accompanying documentation are not received as required, or, if received, are unclear in the opinion of the Company, or if there are insufficient undirected funds in my account to fully comply with my instructions to purchase the investment and to pay all fees, the Company may not process this transaction until proper documentation and/or clarification is received, and the Company will have no liability for loss of income or appreciation.

Iunderstand that if in any respect such representations and warranties shall not be true and accurate prior to delivery of the funds to the Investment, I shall give written notice of such fact to the Company specifying which representations are not true and accurate and the reasons therefore.

THIS FORM EXPIRES 90 DAYS AFTER THE SIGNATURE DATE AND IS VALID ONLY ONCE.

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