

Chalfouh In Brief

Consulting. Investment Banking. Government
Transactional Investment Program

About Us

Chalfouh LLC is an international trade management research and consulting firm. Since its inception in 2001 Chalfouh International gradually developed a concise set of services to encompass business consulting, investment banking, government services, commodities trading and investment services.

We are a performance based firm, our major reward is the success of our clients, we achieve success through synergy and complementarity.

We aim to be the strategic partner of choice, we believe in long term relationships that bring value and growth to our clients.

We commit to our partners and investments relationship with our clients are built on trust, performance and discretion.

Our services are focused on governance financial and corporate development, we help our clients acquire the knowledge and build capabilities to enhance performance in local and international markets.

Our commitment to [Enhancing Global Trade](#) is reflected by our approach to international markets through building long lasting relationships, and partnering with a variety of international, national, and local businesses.



Dedicated Set Of Services

Consulting

- Company assessment and evaluation
- Data & decisions
- Economic and product lobbying
- Market penetration and expansion
- Market research
- Marketing & sales
- Mega project feasibility studies
- Operations & process
- Strategy & corporate finance
- Vertical integration

Investment Banking

- Acquisition finance
- Capital raise
- Mega projects financing
- Mergers and acquisition
- Private placements

Government

- Crisis management
- Contract management
- Economic development planning
- Executive professional development
- Forensic accounting
- Lobbying & reputation management
- Resources based economic development
- Sovereign fund management

Investment

- Transactional Investment Program[®]
- Private equity
- Wealth management

Clients Partners & Affiliations



CREDIT SUISSE

SOCIETE
GENERALE



LOCKHEED MARTIN



Mammoth
with Think



STRATEGIC
Growth capital



Spline³⁶⁰
Strategy In
Action

MEMAAR
ALMORSHEDY

Goldline

navis[®]

Aperia
TECHNOLOGIES

splunk

DM DELMORGAN & CO.

PLUS



Alliance

INVEST IN TANGIBLES
TRANSACTIONAL INVESTMENT PROGRAM

BRINKS



METALOR®

valcambi
suisse



IDS INTERNATIONAL
DEPOSITORY
SERVICES GROUP



Newmont™



BARRICK

APMEX®
Investments You Hold™



Disclaimer

Chalfouh LLC is furnishing these confidential discussion materials solely for the consideration of eligible investors who have the knowledge and experience in financial, global commodities trade and business matters and the capability to conduct their own due diligence investigation and evaluation in connection with any investments that may be offered by the Chalfouh LLC.

These confidential discussion materials are distributed to a limited number of potential investors who are "accredited" as defined in Regulation D, Rule 506(c) of the Securities Act of 1933, and shall not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sales of partnership interests in any state in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the laws of any such state.

In purchasing securities through a 506(c) offering, we are obligated to verify any participating investor's status as an "accredited investor".

All information contained herein is confidential, deemed to be reliable but not guaranteed by Chalfouh LLC, and subject to change.

Statements contained within this overview may contain forward-looking comments, which involve risks and

uncertainties that may cause actual results to vary from those contained in the forward-looking statements. In some cases, you can identify such forward-looking statements by terminology such as 'may', 'will', 'could', 'forecasts', 'expects', 'plans', 'anticipates', 'believes', 'estimates', 'predicts', 'potential', or 'continue'.

Forward projections reflect management's best estimates based on information available at the time of issue.

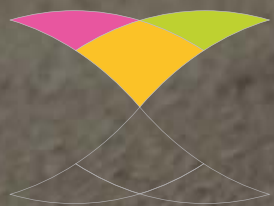
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The information on this brochure is provided for convenience only, is not investment advice and may not be relied upon in considering an investment in our funds.

We do not make any representations as to the accuracy or completeness of the information contained on this brochure and undertake no obligation to update the information.

Past performance is not an indicator of any future results.

All investments contain risk and may lose value.



INVEST IN
TRANSACTIONAL INVESTMENT PROGRAM
TANGIBLES

Transactional Investment Program[©]

The Transactional Investment Program “T.I.P” was created and copyrighted by Chalfouh International to provide accredited investors an alternative investment opportunity with reduced risk.

TIP is primarily based on tangible assets and does not invest in any volatile investments or securities.

We provide accredited investors a low risk alternative to diversify their portfolios through investing in a wide range of tangible assets on a per transaction basis.

Investors capital is deployed in physical tangible transactions such as gold, real estate, diamonds or any other tangible commodity.

CDM Vertical is a direct buyer of Gold. If Gold resources are available, our company will buy the gold and we can direct the proceeds to any of the agreed upon projects above.



Philosophy

High returns should not be associated with high risk. With the Transactional Investment Program[®], our investors can benefit from transactional return that can be as low as 1% per transaction or as high as 20% per transaction.

We believe that it is best for an investors to control their assets and their investments. TIP provides a flexibility to investors to enter and exit according to a clear transactional schedule.

We believe in long term relationships that bring value to both of us, we commit to our partners and investments.

However long term relationships should not mean holding investors money hostage, It should be built on comfort, trust and most importantly tangible and measurable performance.

“

High returns should not be
associated with high risk

”

Investment strategy

The Transactional Investment Program[®] is changing the investment landscape by providing opportunities to both investors and transactional partners that may have been off limits.

We partnerd with many industry pioneers to provide optimal opportunities.
Our strategy is to focus on tangible investments and to control all sides of a transaction.

We invest in Gold, Diamonds, Rice, Peanuts, and other commodities to include rare earth products, and more.

You are in control

The program provides accredited investors with total flexibility of participation in any provided transaction.

Transaction participation is based on history, investor engagement, and per number of transaction cycles. There are no limits to the number of transactions, and no exit penalties; investors can choose exit at anytime unless a transaction is in progress.

For more information, and participation please send your inquiries to:

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Project Team

To ensure our success in delivering world class consulting services that far exceed the top name brands, Chalfouh International deploys a dedicated project team assembled specifically to meet the needs of the client and project at hand.

Dedicated project teams are always headed by senior management and expert consultants.

Our researchers and analyst along with our administrative and design teams work hard to support the leadership team in exceeding client expectations.

Notes



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